



HORSESHOE METALS
LIMITED

11 March 2015

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir/Madam,

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

Horseshoe Metals Ltd ("the Company") refers to the issue of 762,468 shares pursuant to an Option to Purchase Agreement in respect to Mining Lease M52/600 dated 19 January 2015 and notifies ASX under section 708A(6) of the *Corporations Act 2001 (Act)* that:

The issued shares are part of a class of securities quoted on ASX.

The Company gives notice of the following to ASX:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company is giving this notice under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. as at the date of this notice there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act

Yours sincerely

Neil Marston
Managing Director