



HORSESHOE METALS

LIMITED

ASX ANNOUNCEMENT

26 May 2015

EXPIRY OF OPTIONS

Horseshoe Metals Limited ("the Company") advises that 5,400,000 unlisted Options have expired unexercised on 25 May 2015.

The current share capital structure of the Company is as follows:

Shares	Number
Shares on issue	169,752,190

Performance Rights	Number
Class A Performance Rights (expiring 30 June 2015)	1,400,000
Class B Performance Rights (expiring 30 June 2015)	700,000
Class C Performance Rights (expiring 30 June 2015)	700,000
Total Performance Rights on issue	2,800,000

For further information please contact:

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