



HORSESHOE METALS

LIMITED

4 July 2016

The Manager
Company Announcements Office
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir/Madam,

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

Horseshoe Metals Ltd (“the Company”) refers to the issue of 24,900,000 fully paid ordinary shares on 27 June 2016 and notifies ASX under section 708A(6) of the *Corporations Act 2001 (Act)* that:

The issued shares are part of a class of securities quoted on ASX.

The Company gives notice of the following to ASX:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company is giving this notice under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. other than as noted below, as at the date of this notice there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Act

The Company continues to progress additional capital raising initiatives and will update the market in due course.

Yours sincerely

Michael Fotios
Non-Executive Chairman

ABN 20 123 133 166

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