



HORSESHOE METALS

LIMITED

ASX ANNOUNCEMENT

12 SEPTEMBER 2016

RESIGNATION AND APPOINTMENT OF NEW AUDITOR

Horseshoe Metals Limited (ASX.HOR) (**Horseshoe** or the **Company**) is pleased to announce that the Australian Securities and Investment Commission (ASIC) on 5 September 2016 gave consent for the resignation of Somes Cooke as the Company's auditor.

Following receipt of the ASIC consent, Somes Cooke today gave the Company notice of their resignation as auditor of the Company. The reason for the change is due to Somes Cooke merging with other accounting firms.

Section 327C(1) of the Corporations Act provides that if a vacancy occurs in the office of auditor of a public company, the Directors must, within one month after the vacancy occurs, appoint another auditor.

The Directors resolved to appoint Rothsay Auditing as replacement auditor to the Company, with the appointment to be confirmed at the Company's next annual general meeting.

For further information please contact:

Michael Fotios
Chairman
Horseshoe Metals Limited
T: +61 8 6241 1844

ABN 20 123 133 166

Ground Floor, 24 Mumford Place Balcatta WA 6021 PO Box 695 Balcatta WA 6021

Ph (08) 6241 1844 Fax: (08) 6241 1811

www.horseshoemetals.com.au