



HORSESHOE METALS LIMITED

ASX ANNOUNCEMENT

7 November 2019

Correction to 30 September 2019 Appendix 5B

Horseshoe Metals Limited (ASX: HOR) ("Company") wishes to advise that under section 8 of the Appendix 5B of the 30 September 2019 Quarterly Report the Company incorrectly made reference to Janus Corporation Pty Ltd and associated entities as the providers of the unsecured loan facility.

The unsecured loan agreement is with a syndicate of lenders. Janus Corporation Pty Ltd is not a party to the syndicate.

The error was a result of using the previous quarter's Appendix 5B as a template for the 30 September 2019 quarter and has now been corrected.

Enquiries

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Non-Executive Director

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BOARD OF DIRECTORS

Mr Craig Hall
Non-Executive Director

Mr Alan Still
Non-Executive Director

Ms Carol New
*Non-Executive Director,
Company Secretary*

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