

12 December 2019

Company Announcements Office
ASX Limited
Central Park 152-158 St Georges Terrace
Perth WA 6000

By e-mail: tradinghaltspert@asx.com.au

Dear Sir/Madam,

Horseshoe Metals Limited (ASX: HOR) requests a trading halt of the Company's securities pending an announcement in relation to a legal matter that has been originated against the company.

The trading halt is requested to commence immediately and until the release of the announcement, in any case no later than the commencement of trade on Monday 16 December 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Kate Stoney
Company Secretary