



HORSESHOE METALS LIMITED

ASX ANNOUNCEMENT

24 December 2021

Dispatch of Entitlement Offer Documents

Horseshoe Metals Limited (ASX: **HOR**) (**Company**) is pleased to announce that it has completed the dispatch of the Prospectus for its non-renounceable entitlement issue of one (1) fully paid ordinary share (**Share**) for every four (4) Shares held at an issue price of \$0.02 per Share to raise up to approximately \$2.18 million before costs (**Public Offer**).

Shareholders eligible to participate in the Public Offer are those holding Shares on 21 December 2021 with a registered address in Australia or New Zealand (**Eligible Shareholders**).

A personalised Entitlement and Acceptance Form has been sent to Eligible Shareholders accompanied by the Prospectus. The Company has additionally sent notices to ineligible Shareholders, providing details of the Public Offer and advising that they are ineligible to participate in the Public Offer.

Eligible Shareholders are advised that the Public Offer and associated Shortfall Offer open for subscription on Friday 24 December 2021. It is proposed that the Public Offer will close at 5:00pm (WST) on Friday 21 January 2022 and that the Shortfall Offer will close at 5:00pm (WST) on Friday 4 February 2022. These dates are indicative only and the Company reserves the right to vary the closing dates without notice.

Eligible Shareholders wishing to participate in the Public Offer and Shortfall Offer should follow the instructions on the personalised Entitlement and Acceptance Form accompanying the Prospectus. Other investors, who are not Eligible Shareholders, wishing to participate in the Shortfall Offer should contact the Company via phone on +61 8 6241 1844 or via email at info@horseshoemetals.com.au to receive a separate Shortfall Application Form and a copy of the Prospectus.

The Board of Directors of HOR has authorised this announcement to be given to the ASX.

Enquiries

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BOARD OF DIRECTORS

Mr Craig Hall
Non-Executive Director

Mr Alan Still
Non-Executive Director

Ms Kate Stoney
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