



## Announcement Summary

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**Entity name**

HORSESHOE METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 01, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| HOR                | ORDINARY FULLY PAID  | 47,479,831                         | 02/02/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HORSESHOE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

123133166

### 1.3 ASX issuer code

HOR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/2/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                                   | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 25-Jan-2022 09:40          | Update - Update - Proposed issue of securities - HOR | A standard +pro rata issue (non-renounceable)    |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 61,618,745 Shares under the Shortfall Offer



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Corporate Action Component Detail

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**ASX +security code and description**

HOR : ORDINARY FULLY PAID

**Issue date**

2/2/2022

Issue details

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**Number of +securities to be quoted**

47,479,831

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.02000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| HOR : ORDINARY FULLY PAID                 | 483,874,136                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
|---|---|