



HORSESHOE METALS LIMITED

ASX ANNOUNCEMENT

4 February 2022

Close of Shortfall Offer

Horseshoe Metals Limited (ASX: HOR) (**Company**) is pleased to announce that the shortfall offer (**Shortfall Offer**) to the Company's non-renounceable entitlement offer (**Rights Issue**) as set out in the prospectus dated 15 December 2021 (**Prospectus**) has now closed.

The Company received strong support under the Shortfall Offer which closed oversubscribed.

The Company expects to issue 61,618,745 fully paid ordinary shares (**Shares**) under the Shortfall Offer on Tuesday, 8 February 2022, to raise \$1,232,374.90 under the Shortfall Offer (before costs) and a total of \$2,181,971.52 inclusive of amounts raised under the Rights Issue (before costs).

Quotation of the Shares is subject to the Company complying with the reinstatement conditions set out in the Prospectus.

The Board of Directors of HOR has authorised this announcement to be given to the ASX.

Enquiries

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Secretary

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BOARD OF DIRECTORS

Mr Craig Hall
Non-Executive Director

Mr Alan Still
Non-Executive Director

Ms Kate Stoney
*Non-Executive Director,
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