



## Announcement Summary

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**Entity name**

HORSESHOE METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday May 31, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HOR	ORDINARY FULLY PAID	6,450,000	31/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HORSESHOE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

20123133166

### 1.3 ASX issuer code

HOR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

31/5/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HORAAB : OPTION EXPIRING 02-MAY-2024 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

HOR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

4,950,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

31/5/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

No

**Issue date**

31/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

**Number of +securities to be quoted**

4,950,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HORAAE : OPTION EXPIRING 26-MAY-2024 EX NIL

**TO (Existing Class)**

**ASX +security code and description**

HOR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,500,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

31/5/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes



**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of options being exercised or other +convertible securities being converted</b>
<input type="text" value="Craig Hall"/>	<input type="text" value="Craig Hall"/>	500,000
<input type="text" value="Alan Still"/>	<input type="text" value="Alan Still &amp; Zaidie Still"/>	500,000
<input type="text" value="Kate Stoney"/>	<input type="text" value="Kate Stoney"/>	500,000

**Issue date**

31/5/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

1,500,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

nil

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
HOR : ORDINARY FULLY PAID	551,942,881

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
HORAAB : OPTION EXPIRING 02-MAY-2024 EX NIL	1,000,000
HORAAC : OPTION EXPIRING 02-MAY-2025 EX NIL	4,025,000
HORAAD : OPTION EXPIRING 02-MAY-2026 EX NIL	4,025,000
HORAAA : OPTION EXPIRING 10-FEB-2025 EX \$0.03	10,000,000
HORAZ : OPTION EXPIRING 15-DEC-2024 EX \$0.05	20,000,000
HORAY : OPTION EXPIRING 26-NOV-2025 EX \$0.09	3,000,000
HORAX : OPTION EXPIRING 26-NOV-2024 EX \$0.06	3,000,000
HORAW : OPTION EXPIRING 26-NOV-2023 EX \$0.03	3,000,000
HORAAF : OPTION EXPIRING 26-MAY-2025 EX NIL	4,500,000
HORAAG : OPTION EXPIRING 26-MAY-2026 EX NIL	4,500,000
HORAAE : OPTION EXPIRING 26-MAY-2024 EX NIL	0