

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                          |
|-----------------------|--------------------------|
| <b>Name of entity</b> | Horseshoe Metals Limited |
| <b>ABN</b>            | 20 123 133 166           |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Craig Hall      |
| <b>Date of last notice</b> | 1 December 2021 |

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | (1) Direct<br>(2) Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | (2) Held by spouse (Melanie Lee Hall)  |
| <b>Date of change</b>  | 26 May 2022  |
| <b>No. of securities held prior to change</b>  | (1)<br>(i) 1,000,000<br>(ii) nil<br>(iii) nil<br>(iv) nil<br><br>(2)<br>(i) 1,000,000<br>(ii) 1,000,000<br>(iii) 1,000,000 |

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+ See chapter 19 for defined terms.

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|---|--|
| <b>Class</b>  | <p>(1)</p> <p>(i) Fully paid ordinary shares<br/> (ii) \$0.00 unlisted options expiring 26 May 2024<br/> (iii) \$0.00 unlisted options expiring 26 May 2025 – not yet vested<br/> (iv) \$0.00 unlisted options expiring 26 May 2026 – not yet vested</p> <p>(2)</p> <p>(i) \$0.03 unlisted options expiring 25 Nov 2023<br/> (ii) \$0.06 unlisted options expiring 25 Nov 2024<br/> (iii) \$0.09 unlisted options expiring 25 Nov 2025</p> |
| <b>Number acquired</b>  | <p>(1)</p> <p>(i) nil<br/> (ii) 500,000<br/> (iii) 1,500,000<br/> (iv) 1,500,000</p> <p>(2)</p> <p>(i) nil<br/> (ii) nil<br/> (iii) nil</p>  |
| <b>Number disposed</b>  | nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | nil  |
| <b>No. of securities held after change</b>  | <p>(1)</p> <p>(i) 1,000,000<br/> (ii) 500,000<br/> (iii) 1,500,000<br/> (iv) 1,500,000</p> <p>(2)</p> <p>(i) 1,000,000<br/> (ii) 1,000,000<br/> (iii) 1,000,000</p>  |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of options under Employee Share Option Plan as approved by shareholders at Annual General Meeting on 26 May 2022   |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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|   |  |
|---|--|
| <b>Detail of contract</b>   |  |
| <b>Nature of interest</b>   |  |
| <b>Name of registered holder<br/>(if issued securities)</b>   |  |
| <b>Date of change</b>   |  |
| <b>No. and class of securities to which<br/>interest related prior to change</b><br><small>Note: Details are only required for a contract in<br/>relation to which the interest has changed</small> |  |
| <b>Interest acquired</b>  |  |
| <b>Interest disposed</b>  |  |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details<br/>and an estimated valuation</small>   |  |
| <b>Interest after change</b>  |  |

**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed<br/>above traded during a <sup>+</sup>closed period where prior written<br/>clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the<br/>trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was<br/>this provided?</b>   |    |

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<sup>+</sup> See chapter 19 for defined terms.