



Announcement Summary

Entity name

HORSESHOE METALS LIMITED

Date of this announcement

Wednesday April 05, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 05-APR-2025 EX \$0.0375	8,000,000	05/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HORSESHOE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20123133166

1.3 ASX issuer code

HOR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Securities issued as part of a transaction previously announced to the market in an Appendix 3B

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 05-APR-2025 EX \$0.0375

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

5/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://horseshoemetals.com.au/wp-content/uploads/2023/02/Proposed-issue-of-securities-1.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03750000

Expiry date

5/4/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

HOR: FULLY PAID ORDINARY SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

nil



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Proposed issued of securities was notified via Appendix 3B dated 16 February 2023, however the new option class is yet to generate on ASX's online form.

Issue details

Number of +securities

8,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Services of Merchant Capital Partners Pty Ltd as lead manager to the Company's placement announced 3 February 2023

Purpose of the issue

To pay for services rendered

Additional Details

nil



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HOR : ORDINARY FULLY PAID	631,942,881

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HORAAB : OPTION EXPIRING 02-MAY-2024 EX NIL	1,000,000
HORAAC : OPTION EXPIRING 02-MAY-2025 EX NIL	4,025,000
HORAAD : OPTION EXPIRING 02-MAY-2026 EX NIL	4,025,000
HORAAA : OPTION EXPIRING 10-FEB-2025 EX \$0.03	10,000,000
HORAZ : OPTION EXPIRING 15-DEC-2024 EX \$0.05	20,000,000
HORAY : OPTION EXPIRING 26-NOV-2025 EX \$0.09	3,000,000
HORAX : OPTION EXPIRING 26-NOV-2024 EX \$0.06	3,000,000
HORAW : OPTION EXPIRING 26-NOV-2023 EX \$0.03	3,000,000
HORAAF : OPTION EXPIRING 26-MAY-2025 EX NIL	4,500,000
HORAAG : OPTION EXPIRING 26-MAY-2026 EX NIL	4,500,000
New class - code to be confirmed : OPTION EXPIRING 05-APR-2025 EX \$0.0375	8,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/3/2023