

Announcement Summary

Entity name

HORSESHOE METALS LIMITED

Date of this announcement

Friday June 02, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HORAAC	OPTION EXPIRING 02-MAY-2025 EX NIL	450,000	02/06/2023
HORAAD	OPTION EXPIRING 02-MAY-2026 EX NIL	450,000	02/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HORSESHOE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20123133166

1.3 ASX issuer code

HOR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

HORAAC : OPTION EXPIRING 02-MAY-2025 EX NIL

Date the +securities the subject of this notification were issued

2/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://horseshoemetals.com.au/wp-content/uploads/2023/03/Notice-of-Extraordinary-General-Meeting-Proxy-Form.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

nil

Issue details

Number of +securities

450,000

ASX +security code and description

HORAAD : OPTION EXPIRING 02-MAY-2026 EX NIL

Date the +securities the subject of this notification were issued

2/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒



☐ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://horseshoemetals.com.au/wp-content/uploads/2023/03/Notice-of-Extraordinary-General-Meeting-Proxy-Form.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Subject to the vesting condition that the recipient remain employed or engaged by the Company until 2 May 2024

Issue details

Number of +securities

450,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HOR : ORDINARY FULLY PAID	638,953,669

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HORAAB : OPTION EXPIRING 02-MAY-2024 EX NIL	1,000,000
HORAAC : OPTION EXPIRING 02-MAY-2025 EX NIL	4,475,000
HORAAD : OPTION EXPIRING 02-MAY-2026 EX NIL	4,475,000
HORAAA : OPTION EXPIRING 10-FEB-2025 EX \$0.03	10,000,000
HORAAH : OPTION EXPIRING 05-APR-2025 EX \$0.0375	8,000,000
HORAZ : OPTION EXPIRING 15-DEC-2024 EX \$0.05	20,000,000
HORAY : OPTION EXPIRING 26-NOV-2025 EX \$0.09	3,000,000
HORAX : OPTION EXPIRING 26-NOV-2024 EX \$0.06	3,000,000
HORAW : OPTION EXPIRING 26-NOV-2023 EX \$0.03	3,000,000
HORAAF : OPTION EXPIRING 26-MAY-2025 EX NIL	4,500,000
HORAAG : OPTION EXPIRING 26-MAY-2026 EX NIL	4,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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