

29 April 2024



Dear Shareholder

NOTICE OF ANNUAL GENERAL MEETING AND PROXY FORM

Horseshoe Metals Ltd (ASX:HOR) (**Horseshoe** or **Company**) is convening its Annual General Meeting (**Meeting**) to be held on Thursday 30 May 2024 at Level 2, 50 Kings Park Rd, West Perth WA 6005, at 11:00am AWST.

In accordance with recent amendments to the *Corporations Act* 2001 (Cth), the Company will not be dispatching physical copies of the Notice of Meeting and Explanatory Memorandum (**Notice**) unless specifically requested to do so. Instead, the Notice is being made available to shareholders electronically and can be viewed and downloaded online at the following link: <http://horseshoemetals.com.au>. The Notice will also be posted on the Company's ASX market announcements page. Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.

All resolutions in the Notice will be voted upon by poll. If you wish to vote on any of the resolutions identified in the Notice, you must vote online or attend the Meeting in person or by proxy. If you do not wish to vote at the Meeting, you are encouraged to appoint the Chair as proxy prior to the Meeting. A copy of your personalised proxy form is enclosed for your convenience. Your proxy voting instructions must be received by 11:00am AWST on Tuesday 28 May 2024, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting. The Company strongly encourages shareholders to lodge a directed proxy form.

Should the arrangements for the Meeting change, the Company will update shareholders by way of announcement on ASX and the details will also be made available on the Company's website at <http://horseshoemetals.com.au>.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser or other professional adviser. If you have any difficulties obtaining a copy of the Notice, please contact Automic Group on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Yours faithfully

A handwritten signature in black ink, appearing to read "Jm", followed by a horizontal line.

Josh Merriman
Joint Company Secretary