



Announcement Summary

Entity name

HORSESHOE METALS LIMITED

Date of this announcement

Friday January 24, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 24-JAN-2027 EX NIL	6,125,000	24/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HORSESHOE METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20123133166

1.3 ASX issuer code

HOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 24-JAN-2027 EX NIL
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
24/1/2025	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Were any of the +securities issued to +key management personnel (KMP) or an +associate?	
No	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	24/1/2027
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
HOR : ORDINARY FULLY PAID		
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
https://horseshoemetals.com.au/wp-content/uploads/2024/04/Notice-of-Annual-General-Meeting-Proxy-Form.pdf		
Any other information the entity wishes to provide about the +securities the subject of this notification		
Issued to contractors of the Company under the Company's Employee Securities Incentive Plan as adopted on 30 May 2024		

Issue details

Number of +securities
6,125,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HOR : ORDINARY FULLY PAID	663,281,694

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HORAAI : OPTION EXPIRING 12-AUG-2026 EX NIL	2,000,000
HORAAC : OPTION EXPIRING 02-MAY-2025 EX NIL	1,150,000
HORAAD : OPTION EXPIRING 02-MAY-2026 EX NIL	3,950,000
HORAAA : OPTION EXPIRING 10-FEB-2025 EX \$0.03	10,000,000
HORAAH : OPTION EXPIRING 05-APR-2025 EX \$0.0375	8,000,000
HORAY : OPTION EXPIRING 26-NOV-2025 EX \$0.09	3,000,000
HORAAG : OPTION EXPIRING 26-MAY-2026 EX NIL	1,500,000
New class - code to be confirmed : OPTION EXPIRING 24-JAN-2027 EX NIL	6,125,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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